**INTEREST RATES MARKET NOTICE**

**Date: 4 March 2016**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM24 and PMM25”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 7 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** PMM24

**Nominal Issued** R 55,000,000.00

**Issue Price** 100%

**Coupon** 8.000% (3 Month JIBAR as at 3 March 2016 of 7.000% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 September 2016

**Books Close** 28 May and 28 August

**Interest Payment Date(s)** 7 June, 7 September

**Last Day to Register** By 17:00 on27 May and 27 August

**Issue Date** 7 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 7 March 2016

**First Interest Payment Date** 7 June 2016

**ISIN No.** ZAG000134305

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement** TBA

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM24%20Pricing%20Supplement%2020160307.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM24%20Pricing%20Supplement%2020160307.PDF)

**Bond Code** PMM25

**Nominal Issued** R 210,000,000.00

**Issue Price** 100%

**Coupon** 8.350% (3 Month JIBAR as at 3 March 2016 of 7.000% plus 135 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 March 2017

**Books Close** 28 May, 28 August, 27 November and 25 February

**Interest Payment Date(s)** 7 June, 7 September,7 December and 7 March

**Last Day to Register** By 17:00 on27 May, 27 August, 26 November and 24 February

**Issue Date** 7 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 7 March 2016

**First Interest Payment Date** 7 June 2016

**ISIN No.** ZAG000134313

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM25%20Pricing%20Supplement%2020160307.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM25%20Pricing%20Supplement%2020160307.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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